Ethics and Boundaries: Documentation and Forensic Issues

Dec 2, 9am-4pm
The American Club, Kohler, WI
$175 (lunch included)

Documentation is a long-neglected but crucially important aspect of mental health practice. Rather than reducing risk exposure, the electronic medical record is exposing clinicians to greater privacy and boundary concerns. Internet and social media pressures are also changing the landscape of mental health care. This workshop provides training on how and why to document, how to think about confidentiality in the medical health record, how to document risk assessments, and how the use of searches, email, and social media are all changing our understanding of therapeutic boundaries.

Court decisions and long-standing precedents in the areas of ethical misconduct and boundary violations have defined the responsibilities and practice standards in mental health work. We will use this legal background to describe and illustrate the following principles related to mental health care: informed consent, confidentiality, dual agency (duty to protect, communications with third parties), boundaries, and ethical decision-making.

Learning Objective:
At the end of this workshop, participants will be able to:
1. Describe the basic components of informed consent
2. Differentiate between confidentiality and privilege, and their legal exceptions
3. Identify the history of the duty to protect and Wisconsin law regarding a Tarasoff Duty
4. Explain the difference between a boundary crossing and a boundary violation
5. Recognize formats and important aspects of intake notes and progress notes
6. Define the requirements for doing risk assessments for suicidality and violence
7. Predict how boundaries are changing between therapists and clients under the influence of the Internet

New! The Dangerous Patient

Dec 3, 9am-4pm
The American Club, Kohler, WI
$175 (lunch included)

The debate about the relationship of violence to mental illness is ongoing, impassioned, and generally full of erroneous assumptions. Many states, including Wisconsin, are poised to spend tens of millions of dollars on mental health care to lower the incidence of violence in our communities, and to prevent mass shootings. In the meantime, mental health workers often receive little training in how to do good risk assessment for violence and how to keep themselves safe in the process. This workshop is designed to correct misconceptions about violence and mental illness, and help clinicians do their job more safely and confidently.

Learning Objective:
At the end of this workshop, participants will be able to:
1. Relate the most recent data about violence and mental illness
2. Give examples of the 20 most robust static and dynamic risk factors for violence
3. Explain violence risk in specific diagnoses
4. Contract the efficacies of various treatments for violence
5. Describe the Tarasoff Duty in Wisconsin
Registration Form

Please register me for:

- Ethics and Boundaries: Documentation and Forensic Issues
  (Dec 2, 2014; $175; #8756)
- New! The Dangerous Patient
  (Dec 3, 2014; $175; #8757)

**Contact Information**

- **Name:**
- **Title:**
- **Organization:**
- **Mailing Address:**
- **City/State/Zip:**
- **Phone 1:**
- **Evening/Cell Phone:**
- **Email:**
- **Vegetarian option?**
  - Yes
  - No

**Payment method**

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**Call:** 608-262-2451 or 608-725-9692 (Wisconsin Relay 711)
**Fax:** 608-265-3163 or 800-741-7416
**Online:** Ethics and Boundaries: continuingstudies.wisc.edu/
ethics-boundaries
The Dangerous Patient: continuingstudies.wisc.edu/
mental-health

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**Your Presenter**

David Mays, MD, PhD, is a forensic psychiatrist and directed the forensic program at the Mendota Mental Health Institute in Madison, WI for 13 years. He serves on the clinical faculty at the University of Wisconsin–Madison. Dr. Mays is the recipient of the Exemplary Psychiatrist Award from the National Alliance for the Mentally Ill, The Distinguished Service Award from the Alliance for the Mentally Ill of Dane County, and the Exceptional Performance Award from the Wisconsin Department of Health and Family Services. He has treated patients in hospital and outpatient settings with comorbid substance use problems for 20 years. He is a seasoned clinician and highly sought-after presenter.

**Rave Reviews about Your Instructor**

“Dr. Mays never disappoints me. He always presents a well-organized, insightful, intelligent class.”

“Clearly an authority based on experience and practice but approachable, open to questions and comments.”

“He is a wonderful presenter. He is able to present a lot of content while creating a good learning environment.”

“He makes ethics interesting, intriguing, and non-threatening.”

**General Information**

- **Location:** The American Club, 419 Highland Dr. in Kohler, WI is listed on the National Register of Historic Places and is a member of Historic Hotels of America. More information: americanclubresort.com
- **Times:** Registration is at 8:30 am; workshops 9am–4pm each day.
- **Continuing Education Units:** 0.6 CEU (6 credit hours) per training.
- **Fees:** $175 per program includes instruction, materials, CEUs, lunch/refreshments each day, and a nonrefundable $20 administrative fee.
- **Lodging:** Please make your own travel and lodging arrangements. A block of rooms will be held at nearby Inn on Wood Lake through Nov 3, 2014 at a rate of $119/night single; $139/night double. Stay at the American Club for $169/night single; $199/night double. Call 800-344-2838 to make reservations. Reference number 8273AI, group block “University of Wisconsin–Madison.”
- **Registration:** Enrollment is limited: Register early!
- **Accommodations:**
  - Social workers should contact their regulatory board to determine course approval.
- **Number of Certified Counselors (NBCC)?**
  - [ ]
  - [ ]

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**For more information, contact Kristi Ombusch at 608-262-9871 or kobmascher@dcswisc.edu.**

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**If you have a disability and desire accommodations, please advise us when you register. Requests are confidential. Programs offered by UW-Madison in cooperation with UW-Extension.**

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Enjoy this special experience Dec 2-3, 2014. Update your professional skills during the day with Dr. David Mays—and afterwards, explore Kohler’s delightful shops. Just in time for gift-giving.

In December the picturesque Village of Kohler is festively decorated. There’s much to do in this winter wonderland following the workshops. Ice skate under the lights and music at Wood Lake, cross country ski, ice fish, or snowshoe. Or enjoy some shopping and a tour of the Kohler Design Center.

americanclubresort.com/activities/outdoor-adventures/winter-adventures